

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : MASK INVESTMENTS LTD
2. O/MAS/EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 31/03/2016
4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

FOR MASK INVESTMENTS LIMITED

N. Saha

DIRECTOR

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of voting Rights held in each class of securities (IX) | | Total as a % of (A+B+C) | No of shares underlying outstanding convertible Securities | Total Shareholding as a % assuming full Conversion | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized Form (XIV) | |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|---|---------|-------------------------|--|--|----------------------------------|---------------------------------|--|---------------------------------|---|---------|
| | | | | | | | | Class X | Class Y | | | | No.(a) | As a % of Total shares held (b) | No.(a) | As a % of Total shares held (b) | | |
| (A) | Promoter and Promoter Group | 8 | 2259200 | 0 | 0 | 2259200 | 74.04 | 0 | 2259200 | 74.04 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 2259200 |
| (B) | Public | 989 | 792300 | 0 | 0 | 792300 | 25.96 | 0 | 792300 | 25.96 | 0 | 0 | 0 | 0 | 0 | N/A | N/A | 45200 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | N/A | N/A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 | N/A | N/A | 0 |
| | Total | 997 | 3051500 | 0 | 0 | 3051500 | 100.00 | 0 | 3051500 | 100.00 | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 2304400 |

FOR MASK INVESTMENTS LIMITED

N. Sabharwal
DIRECTOR

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

| Category & Name of the Shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+(V+VI) | Shareholding % as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | No of shares underlying convertible Securities (including warrants) (X) | Total Shareholding assuming conversion of convertible securities as a % of diluted | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized Form (XIV) |
|--|-------------|-----------------------------|--|--|---|--|---|---|----------|----------------|---|--|----------------------------------|---------------------------------|---|---|
| | | | | | | | | Class X | Class Y | Total | | | No.(a) | As a % of Total shares held (b) | | |
| 1 Indian | | | | | | | | | | | | | | | | |
| (a) Individuals/HUFs | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) Central Govt./State Govt. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Any Other | | | | | | | | | | | | | | | | |
| d(1) Directors Relatives | | 6 | 765000 | 0 | 0 | 765000 | 25.07 | 765000 | 0 | 765000 | 25.07 | 0 | 0.00 | 0 | 0.00 | 765000 |
| MADHU NARAYAN SABOO | ADEPS9318N | 1 | 2500 | 0 | 0 | 2500 | 0.08 | 2500 | 0 | 2500 | 0.08 | 0 | 0.08 | 0 | 0.00 | 2500 |
| MANISH N. SABOO | AUXPS0007N | 1 | 150000 | 0 | 0 | 150000 | 4.92 | 150000 | 0 | 150000 | 4.92 | 0 | 4.92 | 0 | 0.00 | 150000 |
| MOHIT N. SABOO | BMOPS00615J | 1 | 38500 | 0 | 0 | 38500 | 1.26 | 38500 | 0 | 38500 | 1.26 | 0 | 1.26 | 0 | 0.00 | 38500 |
| SITARAM N SABOO | ADZPS7529N | 1 | 274000 | 0 | 0 | 274000 | 8.98 | 274000 | 0 | 274000 | 8.98 | 0 | 8.98 | 0 | 0.00 | 274000 |
| SONIA N SABOO | APYPS9172C | 1 | 150000 | 0 | 0 | 150000 | 4.92 | 150000 | 0 | 150000 | 4.92 | 0 | 4.92 | 0 | 0.00 | 150000 |
| NARAYAN SITARAM SABOO HUF | AABHN1785N | 1 | 150000 | 0 | 0 | 150000 | 4.92 | 150000 | 0 | 150000 | 4.92 | 0 | 4.92 | 0 | 0.00 | 150000 |
| d(2) Directors | | 2 | 1494200 | 0 | 0 | 1494200 | 48.97 | 1494200 | 0 | 1494200 | 48.97 | 0 | 0.00 | 0 | 0.00 | 1494200 |
| NARAYAN S SABOO | ADEPS9319P | 1 | 1059900 | 0 | 0 | 1059900 | 34.73 | 1059900 | 0 | 1059900 | 34.73 | 0 | 34.73 | 0 | 0.00 | 1059900 |
| NARESH S SABOO | ACTPS6382E | 1 | 434300 | 0 | 0 | 434300 | 14.23 | 434300 | 0 | 434300 | 14.23 | 0 | 14.23 | 0 | 0.00 | 434300 |
| Sub Total (A)(1) | | 8 | 2259200 | 0 | 0 | 2259200 | 74.04 | 2259200 | 0 | 2259200 | 74.04 | 0 | 74.04 | 0 | 0.00 | 2259200 |
| 2 Foreign | | | | | | | | | | | | | | | | |
| (a) Individuals(NRI/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (e) Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Sub Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 8 | 2259200 | 0 | 0 | 2259200 | 74.04 | 2259200 | 0 | 2259200 | 74.04 | 0 | 74.04 | 0 | 0.00 | 2259200 |

FOR MASK INVESTMENTS LIMITED

M. Saboo
DIRECTOR

Table III - Statement showing Shareholding Pattern of the Public Shareholder

| Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | Total Shareholding as assuming full Conversion of convertible securities (as a % of | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered No. (a) As a % of Total shares held (b) | Number of equity shares held in dematerialized Form (XIV) |
|---|------------|-----------------------------|--|--|---|--|---|---|---------|--------|---|----------------------------------|---------------------------------|--|---|
| | | | | | | | | Class X | Class Y | Total | | No. (a) | As a % of Total shares held (b) | | |
| 1. Institutions | | | | | | | | | | | | | | | |
| (a) Mutual Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (b) Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (c) Alternate Investments Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (d) Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (e) Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (f) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (g) Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (h) Provident Funds / Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (i) Any other (Specify) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (j) Sub Total (B)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| 2. Central Government/State Government(s)/ President of India | | | | | | | | | | | | | | | |
| (a) Central Govt./State Govt. | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (b) Sub Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| 3. Non-Institutions | | | | | | | | | | | | | | | |
| (a) Individual | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (b) Ind-Hold nominal shr capital upto Rs.2L | | 986 | 586600 | 0 | 0 | 586600 | 19.22 | 586600 | 0 | 586600 | 19.22 | 0 | 0.00 | 0 | 6500 |
| (c) Ind-Hold nominal shr capital in excess of Rs. 2L | | 2 | 167000 | 0 | 0 | 167000 | 5.47 | 167000 | 0 | 167000 | 5.47 | 0 | 0.00 | 0 | 0 |
| (d) KIRTI DEVI KA BRA | | | 83500 | 0 | 0 | 83500 | 2.74 | 83500 | 0 | 83500 | 2.74 | 0 | 0.00 | 0 | 0 |
| (e) MAHESH KA BRA | | | 83500 | 0 | 0 | 83500 | 2.74 | 83500 | 0 | 83500 | 2.74 | 0 | 0.00 | 0 | 0 |
| (f) NBFCs Registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (g) Employees Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (h) Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (i) Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (j) Bodies Corporate | | 1 | 38700 | 0 | 0 | 38700 | 1.27 | 38700 | 0 | 38700 | 1.27 | 0 | 0.00 | 0 | 38700 |
| (k) NXT FAB PRIVATE LIMITED | AAGCM0769H | | 38700 | 0 | 0 | 38700 | 1.27 | 38700 | 0 | 38700 | 1.27 | 0 | 0.00 | 0 | 38700 |
| (l) Sub Total (B)(3) | | 989 | 792300 | 0 | 0 | 792300 | 25.96 | 792300 | 0 | 792300 | 25.96 | 0 | 0.00 | 0 | 45200 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 989 | 792300 | 0 | 0 | 792300 | 25.96 | 792300 | 0 | 792300 | 25.96 | 0 | 0.00 | 0 | 45200 |

FOR MASK INVESTMENTS LIMITED

M. Saha

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

| Category & Name of the shareholder (I) | PAN (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | Total Shareholding as a % assuming full Conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) as a % of | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered No.(a) | As a % of Total share s held (b) | Number of equity shares held in dematerialized Form (XIV) |
|--|----------|-----------------------------|--|--|--|--|---|---|---------|-------|---|----------------------------------|-----------------------|---|----------------------------------|---|
| | | | | | | | | Class X | Class Y | Total | | No.(a) | Total shares held (b) | | | |
| 1 | | | | | | | | | | | | | | | | |
| (a) Custodian/ DR Holder | | | | | | | | | | | | | | | | |
| GDRs/ADRs/ADSS | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 |
| Sub Total (C)(1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 |
| 2 | | | | | | | | | | | | | | | | |
| Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 |
| Sub Total (C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 |
| Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 |

FOR MASK INVESTMENTS LIMITED

N. Sahar
DIRECTOR