

MASK INVESTMENTS LIMITED

CIN No. : L65993GJ1992PLC036653

23rd December, 2016

To,
The Manager
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, c-1 Block G
Bandra- Kurla Complex, Bandra (E)
Mumbai- 400050
REF: Script Code **MASKINVEST**

Listing Compliance Department
Ahmedabad Stock Exchange Limited,
Kamdhenu Complex,
Opp. Sahajanand College, Panjarapole,
Ambawadi, Ahmedabad – 380015.

Sub: Corrigendum to Postal Ballot Notice dated 12.12.2016 pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Please find enclosed the Corrigendum to the Postal Ballot Notice pursuant to the Section 110 of the Companies Act, 2013 and Rule 22 of the Companies (Management & Administration) Rules, 2014.

The Corrigendum is being issued in connection to the **Resolution no. 3 and Item No. 3 of the explanatory statement to the Postal Ballot Notice dated 12.12.2016**. The same will be made available to all the members on the website of the company and shall also be published in the newspaper.

Kindly take note of the above and update the same.

Thanking You,

Yours faithfully

FOR MASK INVESTMENTS LIMITED



(Shiwani Churiwal)

Company Secretary

Encl. : As above

MASK INVESTMENTS LIMITED

CIN No. : L65993GJ1992PLC036653

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED 12.12.2016

Dear Members,

This Corrigendum is being issued in connection with the Postal Ballot Notice containing resolutions dated 12.12.2016 along with the Explanatory Statement and Postal Ballot Form ("Notice"), pursuant to Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 dispatch of which was completed to the members of Mask Investments Limited("Company") on 19.12.2016.

The members of the Company should take note of the following with reference to the **Resolution no. 3** and **Item No. 3** of the Explanatory statement to the Notice:

1. The issue price of Equity Shares pursuant to conversion of proposed convertible warrants on preferential basis arrived at in accordance with SEBI (ICDR) Regulations, 2009 is **Rs. 40/-** as per the valuation report obtained from an Independent Chartered Accountant **H P A & Co., Surat dated 19.12.2016** being the relevant date.
2. On page no. 4 the words "RESOLVED FURTHER THAT the aforesaid issue of the Equity Warrants shall be on the following terms:" shall be read as "**RESOLVED FURTHER THAT the issue of the Equity Warrants shall be on the following terms**".
3. On page no. 10 in **Item No. 3** the words "approved the issue of 70,00,000 (Seventy Lakh) warrants" shall be read as "approved the issue **up to 70,00,000 (Seventy Lakh) warrants**".

This corrigendum should be read in continuation of and in conjunction with the Notice sent to the Shareholders of the Company and submitted to the Stock Exchange where the equity shares of the Company are listed.

The Corrigendum to the Notice along with the necessary documents/certificates are also being placed on the company's website - www.maskinvestments.com besides being communicated to the National Stock Exchange of India Limited. All other information/contents in the Notice shall remain unchanged.



By order of the Board
For Mask Investments Limited
Sd/-
Shiwani Churiwal
(Company Secretary)

Date: 22.12.2016
Place: Surat