



RAJENDRA SHARMA & ASSOCIATES
(CHARTERED ACCOUNTANTS)

3032, Jash Yarn & Textile Market, Ring Road, SURAT-395002
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Mob: 9825793891, 9426777024

AUDITOR'S CERTIFICATE

The Board of Directors
MASK INVESTMENTS LIMITED
601-B, "A" Wing, International Trade Centre,
Majuragate Crossing, Ring Road,
Surat - 395002

We understand that **MASK INVESTMENTS LIMITED** ('the company'), having its registered office at **601-B, "A" Wing, International Trade Centre, Majuragate Crossing, Ring Road, Surat** requires us, in capacity of statutory auditors of the company, to certify the Paid Up Capital and Net Worth of the company as on 31st March, 2019.

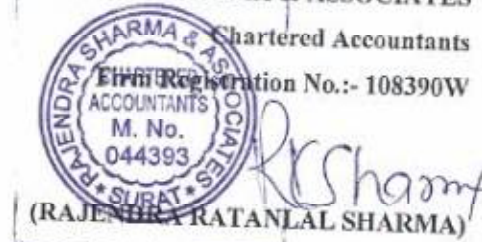
We submit that we have conducted audit of books of accounts of the company for the year ended on 31st March, 2019. On the basis of above, we do hereby certify as under:-

(A) The Paid Share Capital of the company as on 31st March, 2019 is **Rs. 3,05,15,000/-** as under:-

30,51,500 Equity Shares of Rs. 10 each, fully paid up **Rs. 3,05,15,000/-**

(B) The net worth of the company i.e. Share Capital + Other Equity (Including FVOCI), as on 31st March, 2019 is **Rs. 6,44,97,922/-**. The net worth includes FVOCI (Fair Value Other Comprehensive Income of Equity Instruments) of Rs. 2,39,21,673/-.

For **RAJENDRA SHARMA & ASSOCIATES**



(**RAJENDRA RATANLAL SHARMA**)

PARTNER

M. NO. : 044393

UDIN:19044393AAAAAM4649

Surat, 02nd July, 2019